

Job Name: Livelink ECM – BCR demo
Integration Type: Livelink ECM

Description:

This Job uses the BCR module to separate documents using a barcode, and will automatically upload each document as a PDF file to a Folder on the Livelink ECM server using its barcode value and the current date as the name of the file.

This job requires the EzeScan PRO, KFI, Upload, and BCR modules.

Compatibility:

EzeScan 4.2.87 or higher

Installation Instructions:*Import Sample Configuration*

- Open EzeScan and select the Admin menu > Settings Backup > Import option.
- Click the ... button and browse to the "Livelink ECM – BCR demo.cfg" file.
- Select "Import All Items Below" option and then click the Import button.
- When the import has finished click the Close button.

Configure the Job settings

- Select the Admin menu > Job option.
- Select "Livelink ECM – BCR demo" from the Job Type drop down list.

Note: To use a TWAIN or ISIS scanner with this Job, configure the Scan Tab settings for your scanner. Or to use a network scanner with this Job, on the Import tab change the input path to where your device saves the images to. You could also select Enable Import Folder Processing option so then there will be no need to browse for the image - Import folder will pick up images in the input folder automatically.

- Click the Save button.
- If prompted to create the output directory click Yes.
- Click the Close button.

Configure the Upload settings

- Select the Admin menu > Upload option.
- Select "Livelink ECM – BCR demo" from the Upload Type drop down list.
- In the Upload Properties pane specify your Livelink ECM connection details.
- In the Upload Mappings pane locate the Target Field "Document/Folder". Click in the Field

Value cell and then click on the ... button that appears to browse for a Folder on Livelink ECM Server where the documents will be saved to.

- Click the Apply button and then OK.

Operation Instructions:

- 1) Select the Admin menu > Job option or press F6.
- 2) Select the "Livelink ECM – BCR demo" Job from the drop down list.
- 3) Click the Import File Button and select the "Barcode_separator.tif" file.
Note: If using a TWAIN or ISIS scanner press the Scan button instead, or the Import Folder button if using a network scanner.
- 4) The image will load into the viewer, press the F4 button. EzeScan will now automatically extract the barcode value from the current document, and then converted it to a PDF and upload to the Livelink ECM Folder that was selected during configuration. This will repeat for the other documents automatically.